

14 **1** Status of this Document

15	This Technical Report document has been approved by the Core Component Project	
16	Team and has been accepted by the ebXML Plenary.	
17		
18	This document contains information to guide in the interpretation or implementation of	
19	ebXML concepts.	
20		
21	Distribution of this document is unlimited.	
22		
23	The document formatting is based on the Internet Society's Standard RFC format.	
24		
25	This version:	
26	www.ebxml.org/specs/ccOVER.pdf	
27		
28	Latest version:	
29	www.ebxml.org/specs/ccOVER.pdf	
30		
31	Previous versions were entitled "Core Component and Business Process Overview"	

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68 4 Introduction

Business partners collaborate to do business with each other by linking their operational
business processes. Business processes are linked by the exchange of business

information, in agreed sequences and within agreed timeframes, between businesspartners.

73

74 The discovery of business processes builds a picture of requirements, identifying the

r5 sequence, timing and purpose of each exchange. Detailed examination of the business

76 processes reveals the individual pieces of business information (entities) that need to be 77 exchanged and at what stage.

78

79 The discovery activity is conducted within each industry sector by specialists within that

- 80 sector. When the results of discovery are analysed across the different industries, a
- 81 pattern of common process and common information component requirements can be
- 82 detected.
- 83

84 The papers covered by this overview describe the activities of business information

85 discovery and analysis, and describe the concepts of re-using common components to

86 meet specific business needs.

87 5 Background

88 The objective of the ebXML Core Components Project Team is to define a process, by 89 which information components can be discovered, catalogued in sufficient detail and 90 analysed to identify which components are core components. The creation of such a catalogue will enable interoperability across industries that utilize electronic commerce. 91 92 93 To achieve this goal it is necessary to recognize that: 94 95 Many business processes are fundamental in that they are used in many, if not all, • 96 industries. Procurement, Payment, and Shipping are examples of common 97 business processes. 98 99 • In many cases, detailed business information requirements, for example those 100 used when identifying a product, are the same, similar or analogous across 101 industries. 102 103 • Within the progression of a business process, for the same trading partners/trading 104 community, there is again significant commonality in the information 105 requirements. What is considered product, how it is identified and described, etc., 106 remains consistent across the duration of that business process.

107 **6 Overview**

108 The business process determines characteristics of the business document payload. For 109 example, if the business process is ordering then the order information must specify 110 details about the order itself (payment, delivery, references to external business 111 agreements, etc.). There are certain characteristics of the Order Document, which 112 typically do not vary across industries, while other details (such as those required because 113 of product type) will vary dramatically.

- Business documents, by their very nature, communicate a semantically complete business
- 116 thought: who, what, when, where and why. The what in electronic business terms is 117 typically the product. It is widely recognized that products are goods or services. Goods
- are manufactured, shipped, stored, purchased, inspected, etc., by parties. Services are
- performed by parties, and may involve goods and/or parties. Parties can be either
- 120 organizations or individuals, and can be associated with other parties, and products. And
- 121 these products have events associated with them, inspections, transportation, building,
- 122 sale, etc.
- 123
- 124 Within ebXML this problem is addressed in the Core Component architecture by a
- 125 combination of structured information and the use of context. This structure uses a series
- 126 of layers, designed to take into account commonality across industry business process.
- 127 Further the structure is designed to support specialization based on the specific use of
- 128 contexts. Context is the description of the environment within which use will occur. For
- 129 example, if one was to say that "someone was pounding on my car with a hammer", the
- 130 response is very different depending whether it is a repair shop or a neighbourhood youth.
- 131 Context is what is used to direct interpretation.

132 7 Conceptual Picture of Core Components

133 This figure illustrates how core components can be constructed into document parts in the

- 134 context of particular business information requirements. These parts can then be sewn
- 135 together into business documents.
- 136



137

A component is a 'building block' that contains pieces of business information, which go
 together because they are about a single concept. An example would be *bank account identification*, which consists of *account number* and *account name*.

141

142 Core components are components, which appear in many different circumstances of143 business information and in many different areas of business. A core component is a

144 common or "general" building block that basically can be used across several business145 sectors. It is therefore context free.

146

Re-use is the term given to the use of common core components when they are used for aspecific business purpose. The purpose is defined by the combination of contexts in

- 149 which that business purpose exists. Each context specific re-use of a common component
- 150 is catalogued under a new business information name 'that uses core component X'.
- 151

152 A domain component is specific to an individual industry area and is only used within

- 153 that domain. It may be re-used by another domain if it is found to be appropriate and
- adequate for their use, and it then becomes a core or common component.
- 155
- 156 Components can be built together into aggregates.

157

- 158 As described above for components, aggregated components can be common
- 159 components. These are generic and can be used across several business sectors. They can
- 160 be re-used for a specific business purpose, defined by a combination of contexts. Each
- 161 context specific re-use of a common aggregate component is catalogued under a new
- 162 business informant name 'that uses core component X'.
- 163
- 164 There are also domain specific aggregated components.
- 165
- 166 Aggregates and components can be gathered into 'document parts'. These are useful
- assemblies which can individually satisfy a business process's requirement for
- 168 information, or which may be 'sewn together' in a structured way to achieve the same.
- 169 For example, the structured combination may be to satisfy a business process's need for
- 170 information presented in a particular way for efficiency of processing.
- 171
- 172 An individual document part and the 'sewn together' parts, come at increasingly domain-
- 173 specific and context-specific levels. They form documents or partial documents that
- 174 satisfy a business process or a part of a business process.



- 175
- 176 This figure illustrates how core components can be built into business documents by
- 177 explicitly linking components with the ebXML Business Process Worksheets, and the
- 178 underlying modelling approach. The top right-hand corner of the figure comes from
- 179 figure 8.4-1 in the Business Process Overview document.
- 180

- 181 Note that in this instance document parts are pieces of business information required to
- 182 satisfy a particular business process, from a specific contextual viewpoint.

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8 Relationship between Core Component papers

184 **8.1 Summary**

185 Within this paper there are two levels of explanation, one, describing a conceptual picture

186 of the ebXML Core Components architecture and the other providing an overview

187 explaining the relationship between the following documents.

188

189 **8.1.1 Technical Reports**

190 These documents have been approved by the Core Component Project Team and have191 been accepted by the ebXML Plenary.

192

193 **8.1.1.1 Guidelines**

194 These documents contain information to guide in the interpretation or implementation ofebXML concepts.

- 196
- 197 [ebCCNAM] Naming Convention for Core Components Ver 1.04
- 198 [ebCCD&A] Core Component Discovery and Analysis Ver 1.04
- 199 [ccCTLG] Guide to the Core Component Dictionary Ver 1.04
- 200 [ebCNTXT] Context and Re-Usability of Core Components Ver 1.04
- 201 [ebCCDOC] Document Assembly and Context Rules Ver 1.04

203 8.1.1.2 Catalogues

These documents contain foundation material based on ebXML Technical Specificationsor Reports.

206

202

207 While the contents of the following catalogues represent the cross-domain results of work

208 by the Core Components Project Team they are not recommended for adoption as is.

209 They are examples to illustrate the implementation of the respective Core Components

210 methodologies and will be subject to further analysis and extension and are consequently 211 incomplete.

- 212
- 213 [ccSTRUCT] Core Component Structure Ver 1.04
- 214 [ccDICT] Core Component Dictionary Ver 1.04
- 215 [ccDRIV] Catalogue of Context Drivers Ver 1.04
- 216

217 8.2 Relationship overview

218 The diagram that follows illustrates the relationships between the papers listed above.

219 220

221 The "Business Process Specification Schema" is included in the above figure to illustrate 222 the interrelationships between the results of the Core Components and Business Process 223 activities.

224

225 The "Context and Re-usability of Core Components" document builds upon the key 226 premises and highlights the concepts/benefits gained through the use of a consistent 227 methodology. Furthermore, it emphasises the re-use of previously defined Components. 228 The "Catalogue of Context Drivers" document is the key to successful identification and 229 re-usability of what has been previously defined. It should be used as reference material 230 to clarify context and re-usability of Core Components.

231

232 The "Document Assembly and Context Rules" document is a roadmap to assist the reader 233 in establishing and maintaining deployment of core components.

234

235 The "Naming Convention for Core Components" and "Core Component Discovery and 236 Analysis" documents will enable the generation of entries into the "Catalogue of Core 237

Components". This is not a complete listing of all the entities required to support all

- 238 business processes. It is presented in this set of papers via two extracts "Core Component
- 239 Dictionary" and the "Core Component Structure". These show the result of the work at
- 240 the present state at the time of publication. Details of the meta data about each

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- 241 information entry in the catalogue is described in the document "Guide to Core
- 242 Component Structure and Dictionary".

243

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9 Executive Summary of Core Component Papers

245 **9.1** Naming Convention for Core Components

- This document describes the rules for naming ebXML Core Components and Business
 Processes. These rules are based on the guidelines and principles described in document
 ISO 11179 (Guidelines for Structured Naming Conventions).
- 249

250 In addition to the naming convention rules that lead to a Dictionary Entry Name, the

- 251 document also provides rules for creating definitions and establishes the principle of
- synonyms. This principle covers the instances where a commonly used business termequates to a well-formed Dictionary Entry Name.
- 254

255 9.2 Core Component Discovery and Analysis

- Business information experts in each domain area, using appropriate techniques for
 extracting, gathering, and recording their "discovered" Core Components conduct the
 discovery activity. For each Core Component a precise definition is established, together
 with any additional material pertinent to the specific domain.
- 260

261 To ensure cross-domain harmonization for each "discovered" component, a

- 262 comprehensive and consistent analysis needs to be conducted by a harmonisation team of
- 263 domain experts and by a technical assessment team.
- 264
- 265 The processes by which a catalogue of Core Components is created and maintained are
- shown in the following diagram:

267

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268 **9.3** Guide to the Core Component Dictionary

This document describes the information contained in the documents [ccDICT] Core Components Dictionary Ver 1.04 and the [ccSTRUCT] Core Component Structures Ver 1.04 that are a result of the initial analysis of core components that have been submitted by domain groups.

273

274 9.4 Context and Re-Usability of Core Components

This document describes the need for, and the application of, context classifications and core components, together with an overview of how they can be used. It gives examples of some of the common problems resulting from a lack of semantic interoperability, and how a context-based system can help solve them. It also proposes some architectural approaches to how the automation of context-driven document assembly could be achieved.

281

282 9.5 Document Assembly and Context Rules

This document describes the building of business document schemas from core
components, and the modification of the core components for use in business documents.
This process involves the extension and restriction of the core data structures into data
structures specific to the business purpose for which they will be used.

287

288 Context classifications are employed to identify the specific use of the business data. A 289 formal set of rules for tying specific context drivers to exact modifications of the core 290 components is provided, along with formal rules for referencing and assembling core 291 components prior to modification. XML document type definitions (DTDs) are provided 292 for use in automated processing of these languages.

293

An XML DTD is also provided to illustrate an output format termed a "semantic interoperability document" that describes semantic relationships among the modified components, before they are bound to a particular syntax for describing the document format (such as a schema).

298

Sample instances are provided for the Assembly Rules, the Context Rules, and thesemantic interoperability document.

301

302 9.6 Core Component Structure

The Core Component Structure document is a view on the catalogue of core components in its current state detailing a selected number of example core components and their attributes. It is expected that in the future live queries against a registry containing a full set of accredited core components will be possible. This document gives a preview of how such a query result might look.

308

309 9.7 Core Component Dictionary

- 310 The Core Components Dictionary is divided into sections and each section begins with
- 311 the information on the applicable category and Core Component Type. Each section
- 312 contains additional information for the listed core components.
- 313

314 9.8 Catalogue of Context Drivers

- 315 This document provides a catalogue of context drivers. It describes the categories of
- 316 business context descriptors that have been identified as the most critical for facilitating
- the maximum re-use of Core Components and Business Process models.
- 318
- 319 The document contains context definitions, the sources of classification value lists, and a
- 320 pictorial model of Core Component and Context Descriptor Relationships.
- 321

322 **10 Disclaimer**

323 The views and specification expressed in this document are those of the authors and are

not necessarily those of their employers. The authors and their employers specifically

325 disclaim responsibility for any problems arising from correct or incorrect implementation

or use of this design.

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